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**Design of logistic criteria to establish healthcare facilities in vulnerable regions in Mexico** Irene-Crisely Perez-Balboa, Santiago-Omar Caballero-Morales, Diana Sanchez-Partida, Patricia Cano-Olivos

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### Design of logistic criteria to establish healthcare facilities in vulnerable regions in Mexico

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*Abstract:* According to the World Health Organization (WHO), health inequities refer to those dimensional, measurable, and avoidable differences between socially, economically, demographically, or geographically defined population groups. In Mexico, despite several advances in health services and infrastructure, there are health inequities in rural communities, particularly those with indigenous population. These communities have limited or non-existent healthcare facilities, medical equipment, transport infrastructure, medicines, and human resources such as doctors and nurses. In this work, a conceptual design of a healthcare network is proposed to serve a region with several rural communities based on (a) a vulnerability community index, and (b) a facility service index. The application of the conceptual network led to a hierarchical referral scheme between communities and different types of healthcare facilities to improve medical services and infrastructure planning. These results can support the decisions aimed to expand already existent facilities, replace multiple basic facilities with an appropriate number of larger and more advanced facilities, and determine the transportation infrastructure required to reach these facilities.

### 1 Introduction

According to the World Health Organization (WHO), health is the result of a complete state of well-being which is achieved by a reduction in disease occurrence and improvement in medical care, ensuring that people can live each stage of their lives with dignity and quality of life. Thus, health is a fundamental human right and all people must have fair access to healthcare services [1]. However, within the sociocultural context of rural and indigenous communities, there are health inequalities which affect the fair access to healthcare services [2]. Health inequalities are defined as "systematic, avoidable and unfair differences in health outcomes that can be observed between populations, between social groups within the same population or as a gradient across a population ranked by social position" [3].

In Mexico, the increase in life expectancy indicates the positive effect of improvements in social conditions and health policies. However, this is not correlated with the life expectancy of the population in rural and indigenous communities which account for 20% of the country's population. In fact, there is a significant gap in socioeconomic and developmental indicators between indigenous and non-indigenous populations [4]. As an example of the health implications of this gap, monitoring, diagnosis and treatment of cancer have led to improved survival in people living in developed cities than in rural and indigenous communities [5]. This is associated with access to high-quality healthcare services which is dependent of economic, geographic and social factors. This has contributed to health disparities across the country where there is limited coordination between public health and healthcare system initiatives [6].

This limited coordination has been a factor for inefficient planning of services and infrastructure which includes facility location, allocation of communities, medical referrals, and land transportation. Not having appropriate infrastructure negatively impacts the eligibility of communities for the establishment (or allocation) of resources and assistive governmental programs [4].

In this context, the logistic field can contribute with a structured approach to improve the coordination between healthcare facilities. It also can contribute to determine the types of required facilities (i.e, health homes, clinics and hospitals) considering the communities' characteristics of population density, geographical location, and infrastructure.



Hence, the present work addresses this problem from a logistic approach, proposing the conceptual design of a healthcare network to serve a region with several vulnerable communities with limited healthcare facilities. The designed network allocates rural communities to the most appropriate facilities based on the following innovations: (a) a vulnerability community index, and (b) a facility service index. The application on the case study, which consisted of indigenous and rural communities within the municipality of Zacapoaxtla in the Mexican state of Puebla, led to a hierarchical referral scheme between communities and different types of healthcare facilities to improve medical services and infrastructure planning. These results can support the decisions aimed to expand already existent facilities, replace multiple basic facilities with an appropriate number of larger and more advanced facilities, and determine the transportation infrastructure required to reach these facilities. Hence, it is expected that the proposed network design can reduce inequality in healthcare services for the inhabitants of indigenous and rural communities in developing economies.

The advances of the present work are described in the following sections: in Section 2 a review of the healthcare services in Mexico and the municipality of Zacapoaxtla is presented; then, the methodological steps to design the network are presented in Section 3; the results of the application on the case study are analysed and discussed in Section 4; finally in Section 5 the conclusions and future work are presented.

# 2 Healthcare conditions in rural communities

Due to a predominant sedentary lifestyle in Mexico, the occurrence of chronic degenerative diseases have overcome the incidence of infectious diseases. In general, the Mexican population has a high prevalence of chronic diseases and obesity: 18.4% of adults are currently diagnosed with hypertension and 10.3% diabetes. With respect to risk factors, 36.1% of the adult population is obese while 11.4% smokes [7].

Regarding the health system in Mexico, it is difficult and complex, not only in terms of the citizen's perception, but also for managers, health employees, doctors, nurses, specialists, and health workers [8]. Some regions are characterized by precarious medical service delivery, poor health infrastructure, and difficult access to healthcare [9,10]. Particularly, southern regions are characterized by a high prevalence of indigenous populations living in conditions of high marginality and economic inequality [10]. In such cases, networks are the main resource to deal with health-related issues, food, medicine, and out-of-thepocket medical expenses [11,12].

In rural indigenous communities, health services are provided through a basic structure of "health homes" which are managed by a member of the community who has been trained (a general practicioner or doctor) to care patients with mild illnesses such as the common cold, follow-up of pregnancies, non-severe respiratory and diarrheal infections. In more severe cases, patients are referred to the nearest (or geographically reachable) public clinic or hospital. The service hours in the health homes are 4-hours a day, adapted to the needs of the communities and support in case of emergencies. The Ministry of Health provides these facilities with healing material, office and medication codes. The information of the activities carried out in these facilities is recorded and reported to the state authorities.

In emergency situations, the volunteering general doctors (who oversee the health homes) have the responsibility of referring patients to intensive care units located in these communities (i.e., clinics or hospitals). It is important to mention that not all rural and indigenous communities have healthcare units and there is an absence of mobile phone or internet signal. This leads to inefficient communication between doctors in the different healthcare facilities to make a proper referral of the patients.

Regarding clinics, these facilities have a basic infrastructure of furniture, equipment, instruments, medicines and biological products. This affects the diagnosis of the doctors, as sometimes they must perform assessments of patients with chronic complications with basic instruments such as sphygmomanometers and stethoscope. The operative team frequently consists of a general practitioner, an intern, a director, and two nursing assistants. The services which are provided are outpatient general medicine, preventive medicine, and emergency care. Also, they promote the following programs: vaccination, care of chronic degenerative diseases, epidemiological surveillance, child malnutrition, prenatal control and sexual education. General medical consultation is provided from Monday to Friday within the schedule of 8 a.m. to 4 p.m. However, emergencies can be referred 24hours a day.

Because health service demand is large, sometimes it cannot be covered by the personnel of the clinic. Thus, there are patients who must travel from their communities to other municipalities to receive the required medical attention. In example:

- patients living in the Tacuapan community must be referred to the Ixtepec hospital, which is located two hours away from the nearest Santiago Yancuitlalpan municipality.
- the municipality of Cuetzalan in Puebla has 18 medical units (1.5% of the total number of medical units in the state), 50 doctors (0.6% of the total number of doctors in the state) and the ratio of physicians per medical unit is 2.8, compared to the ratio of 7.5 in the state. This represents a low concentration of health professionals available for the attention of the population [13].

Mortality of patients who have been urgently transferred to these units has been associated with ineffective processes to contact ambulances and doctors, difficulties to reach the communities due to poor or null





road infrastructure, absence of ambulances, and long distances between the clinics / hospitals and the communities. Within the aspect of transportation, most clinics have no ambulances, so patients must arrange private transportation. The mortality risks are more significant in communities without basic services (drinking water, electricity) or roads.

Hence, it is necessary to generate the necessary structure in the organization of the services at the following levels: general medicine consultations (first level, I); healthcare and disease prevention, nursing, and vaccinations (second level, II); and highly complex medical procedures such as surgeries which require advanced technology and specialized equipment (third level, III). Here it is important to mention that patients referred from levels I and II frequently present pathologies that require attention of high diagnostic and treatment complexity, however, these have minimum coverage.

### **3** Design methodology

The present research work analysed and evaluated the healthcare units that provide coverage to 501 rural and indigenous communities in the municipality of Zacapoaxtla in the Mexican state of Puebla. As presented in Figure 1, this municipality is located within the northern region of Puebla, with parallel geographical coordinates between 19°44'18" and 19°59'18" north latitude, and meridians between 97°31'42" and 97°37'54" west longitude [14,15]. Figure 2 presents an overview of the methodological stages considered to design the healthcare network.



Figure 1 Geographical location of the Municipality of Zacapoaxtla (adapted from [15])

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Figure 2 General structure of the methodology for design the health service network for rural communities in Zacapoaxtla

### 3.1 First stage: criteria for community eligibility and facility infrastructure

In this stage, exploratory interviews were performed with directors and doctors who work in health institutions that provide services in some indigenous and rural communities. The interviews were designed to determine the most important criteria to evaluate the eligibility of each location for the establishment of a new healthcare facility, or improving an already existing facility. These criteria were the following:

- Number of inhabitants: communities with low population density had limited or non-existent basic healthcare services.
- Geographic accessibility: the geographic locations of the communities represent physical barriers for patient mobility and access to appropriate healthcare facilities.
- Available Infrastructure: the existing healthcare facilities are a major factor in healthcare service quality. It is also important for elimination and upgrading plans. In this context, the following facilities were identified:
  - Health Homes: these are small spaces or rooms which are frequently loaned by families within their home premises to provide intermittent basic care (i.e., general consultation, application of seasonal vaccines, general monitoring of glucose / blood pressure, informative health recommendations,

etc.). One doctor and one nurse are the main health personnel at these premises.

- Regional Clinic: these are medium-sized premises with limited beds and rooms. These are managed by the Ministry of Health and are frequently located near the local government house. These clinics are mainly used for stabilization care, and they are assisted by three-to-six doctors and nurses.
- Hospitals: these are medium and large-sized facilities where complex procedures such as surgeries can be performed. There are doctors with different specializations and equipment. These facilities are assisted by 10 to 15 doctors and nurses.

## 3.2 Second stage: assessment of community eligibility

In this stage, the Analytic Hierarchy Process (AHP) decision-making model was applied to assess the location of each community to determine its suitability to establish a healthcare facility. For this purpose, the criteria defined in the previous section were considered.

AHP is an analytical method where quantifiable and non-quantifiable data can be analysed to support decision making [16]. This is important because experience and knowledge mixed with data are the basis to make appropriate decisions [17]. This tool was developed by Thomas Saaty and it is performed in two steps [16]: Volume: 10 2023 Issue: 2 Pages: 251-265 ISSN 1339-5629



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- A hierarchical structure is designed to associate criteria with alternatives.
- The assessment of each identified criterion with each alternative is computed as a comprehensive metric. This is performed through comparison of pairs (criterion vs. criterion, alternative vs. alternative for each criterion). In this regard, the Saaty scale (see Table 1) provides a metric (score) to prioritize and weight the importance or contribution of one element over another.

Numerical	Verbal Scale	Explanation		
Scale				
1	Equal importance	Both elements contribute		
		equally to the property o		
		criterion		
3	Moderately more	Judgment and previous		
	important one element	experience favor one		
	than the other	element over the other.		
5	Strongly more	Judgment and prior		
	important one element	experience strongly favor		
	than the other	one element over the		
		other.		
7	The importance of one	One element dominates		
	element is much	strongly. Its dominance		
	stronger than the other	is proven in practice.		
9	Extreme importance of	One element dominates		
	one element over the	the other with the largest		
	other	possible order of		
		magnitude.		
2,4,6,8	Intermediate decision	They are intermediate		
	values	decision values		

Table 1 9-point Saaty scale for paired comparisons

The importance of the AHP methodology is in the determination of relative weights to qualify the alternatives. If there are *n* criteria in some specific hierarchy, the AHP establishes a  $n \times n$  pairwise comparison matrix *A*, which measures the decision maker's judgment of importance concerning each criterion. The pairwise comparison is performed such that the criterion in row *i* (*i* = 1, 2, 3, ..., *n*) is scored against each alternate criterion. If  $a_{ij} = 1$  it represents that *i* and *j* have equal importance for the expert. Then  $a_{ij} = 9$  indicates that *i* is extremely more important than *j* (in contrast,  $a_{ji} = 1/9$ ). Note that the matrices have to fulfill a series of features:

- Reciprocity: if  $a_{ij} = x$ , then  $a_{ji} = 1/x$ , with  $1/9 \le x \le 9$ .
- Homogeneity: if the elements *i* and *j* are considered equally important, then  $a_{ij} = a_{ji} = 1$ .
- Consistency: it is satisfied that a<sub>ik</sub> + a<sub>kj</sub> = a<sub>ij</sub> for all 1 ≤ i, j, k ≤ q.

Figure 3 presents the AHP structure considered for this work. Note that the 501 locations represent the alternatives to be assessed based on the following criteria: number of inhabitants, geographic accessibility, and infrastructure for healthcare facilities. Then, Table 2 presents the type of questions established when assigning the Saaty weights for the comparison of importance between all criteria. In other words, this instrument seeks to prioritize the factors that influence healthcare services and determine the relative weight between them, for each of the different alternatives.



Figure 3 AHP hierarchical structure

It is important to mention that validation of the Saaty weights was performed with 15 experts (directors and doctors who have worked in healthcare institutions in rural communities). Each expert was asked individually to make an estimate of the Saaty score for each question. A group meeting was not required to avoid biases caused by group interaction.

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Table 2 Questions to weight importance scores between criteria
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Questions	Moder ately important	Strongly more important	Much stronger the importance	Extreme importance
For the location of a health center in a rural community, how important is the total number of inhabitants with respect to geographic accessibility?	3	5	7	9
For the location of a health center in a rural community, how important is the total number of inhabitants with respect to the healthcare infrastructure?	3	5	7	9
For the location of a health center in a rural community, how important is geographic accessibility with respect to healthcare infrastructure?	3	5	7	9

Table 3 presents the comparison matrix for all criteria and the final composite score. As shown, the number of

inhabitants in the community is the most important criterion to establish a healthcare facility.

Table 5 weighted scores for each criterion								
	# Inhabitants	Geo Accesibility	Infrastructure	Score				
# Inhabitants	1	9	3	0.66394895				
Geo Accesibility	1/9	1	3	0.20075623				
Infrastructure	1/3	1/3	1	0.13529481				

Table 3 Weighted scores for each criterion

Then, as presented in Figure 3, for each criterion all alternatives (communities) were compared with each other. By integrating these comparisons with the criterion score, a final *AHP Score* was computed for each community. Note that this metric represents how a community complies with the eligibility criteria for the establishment of a healthcare facility. Hence, large values involve better infrastructure and geographic accessibility. In contrast, small values involve poor or null infrastructure and difficult geographic accessibility.

The *AHP Score* is proposed as a *vulnerability index* to support the decision regarding the type of facility to be established in the community. Here, communities which small values have higher vulnerability for the establishment of a facility. Although this would represent a barrier for the establishment of large facilities such as a clinic or hospital, it provides the analysis to support the need for improved road infrastructure.

## 3.3 Third stage: eligible communities for each facility type

From the *AHP Scores* estimated for all locations, the average ( $\mu$ ) and standard deviation ( $\sigma$ ) values were computed. As presented in Figure 4, if considering  $\mu$  as the cut-off point to establish a healthcare facility, approximately 50% were suitable locations.

Then,  $\mu$  and  $\sigma$  were used as metrics to define statistical intervals to establish the most appropriate location for each type of facility. These intervals were considered as *facility service indexes* which, as presented in Figure 4, were set at  $[\mu \rightarrow \mu + \sigma]$ ,  $[\mu + \sigma \rightarrow \mu + 2\sigma]$  and  $[\mu + 2\sigma \rightarrow \mu + 3\sigma]$  for Health Homes, Clinics, and Hospitals respectively.



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Ranges for Location of Health Care Facilities



Figure 4 AHP scores and intervals to define eligible locations for each type of healthcare facility

#### 4 Analysis of results

Table 4, Table 5, and Table 6 present the details of the communities eligible for health homes, clinics and hospitals within the region of Zacapoaxtla. There are 165,728 inhabitants through all communities, and according to Table 4, there are 77,459 inhabitants (46%) in the 198 communities which are eligible for equipped health homes. Then, according to Table 5, there are 22,575 inhabitants (14%) in the 28 communities which are eligible for equipped clinics. Finally, according to Table 6, there are 33,491 inhabitants (20%) in the 24 communities which are eligible for hospitals. The remaining inhabitants (20% within the communities with scores lower than  $\mu$ ) must be served by the closest health homes, clinics or hospitals which are located in the eligible communities.

Figure 5 presents all communities, marking those eligible for each type of healthcare facility. Note that there are three communities which are located far away from the cluster of communities. According to the AHP analysis, these were scored within the first interval, thus, they are candidates for the establishment of health homes which can transfer patients to the communities with clinics or hospitals.

In contrast, there are two locations which are not suitable for the establishment of any healthcare facility. However, these are located closer to the cluster of communities, and thus, to healthcare facilities. Within the main cluster of communities and municipalities, a homogeneous distribution of non-eligible locations with candidate locations for healthcare facilities is observed. Thus, a suitable allocation between all communities and healthcare facilities can be performed.

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Table 4 Communities suitable for allocation or improvement of health homes

# Community	Population	#	Community	Population	#	Community	Population
1 TIERRA NUEVA	321	67	BARRIO ALTO	394	133	TAMALAYO	499
2 EJIDO PALO GACHO	360	68	AMATETEL	617	134	TANHUISCO DEL C.	475
3 EL CARMEN	271	69	ATEHUETZIN	647	135	TEHUA GCO	473
4 ANIMAZCO	185	70	COL. MORELOS	435	136	TEPANZOL	522
5 CUAUHTEMOC	296	71	CONTA	562	137	TEPEHICAN	420
6 URUAPAN	210	72	CUAXOCOTA	250	138	ATALPA	485
7 LA LAGUNILLA	310	73	LIMONTITAN CHICO	417	139	IXMATLACO	396
8 SAN FCO. ATECACALAX	304	74	LOMAS DE ARENA	289	140	TEZIUTANAPA	266
9 COPALES	334	75	LLAGOSTERA	380	141	ACOCOGTA	462
10 LA UNION	219	76	MECATEPETL	224	142	S.A CHAGCHALTZIN	354
11 ACAXILOCO	382	77	EJIDO HUEYTAMALCO	430	143	TUNEL II	217
12 ALAHUACAPAN YANCTL.	350	78	PALMAGTITAN	214	144	XALTENANGO	429
13 EQUIMITA XOCOYOLO	255	79	TACOTALPA	415	145	BUENA VISTA	427
14 LA GALERA XOCOYOLO	224	80	TEPACTIPAN	571	146	CANAL	228
15 IXTAHUATA CUETZ.	594	81	TETEYAHUALCO	395	147	XALTETA	288
16 LIMONCO	319	82	TILAPA	427	148	PABLOGCO	392
17 PAHPATAPAN	362	83	TLACUILOLAPAN	349	149	ATIOYAN	729
18 TACUAPAN YANCTL.	597	84	SOLORZANO	230	150	TOZANCO	770
19 TAXIPEHUAL CUETZ.	390	85	COLONIA LA VIRGEN	302	151	HUITZILTEPEC	438
20 TENEXTEPEC+ MONTE ALTO	432	86	PAPALOAPAN (HUEYTAMALCO)	399	152	REYES DE VALLARTA	522
21 TEPANGO ZACAT.	351	87	ELCRUCERO	305	153	RICARDO FLORES MAGON	331
22 TEPETITAN ZACAT.	271	88	LA CRUZ DE CHACA	249	154	ELTUTI	295
23 XALPANZINGO TZICUIL	732	89	LA TRANCA+CATINIX	209	155	ALTO LUCERO	405
24 XALTIPAN TZINACAPAN	673	90	CHAGCHALOYAN DE Z.	282	156	CHAPAS	319
25 XOCOYOLO	296	91	S.A. TLALZINTAN	623	157	BARRIO CHIOUITO	327
26 ZOOUITA TZICUIL.	409	92	SAN MIGUEL A CATENO	292	158	S.A. COYOTITLAN	365
27 TENANGO TZICUIL	397	93	XINACHAPA DE A.	421	159	AGUAJEATOLUCA	351
28 XOCHICAL	501	94	SAN JOSE ACOTZOTA	473	160	LA PALMA (XIUTETELCO)	493
29 CAXALTEPEC	245	95	PARAISO	278	161	LA REFORMA (XIUTETELCO)	287
30 PESMAPAN ZACATIPAN	313	96	CHACCHALOYAN DE LB.	295	162	VISTA HFRMOSA	280
31 OUFZAPAN ZACATIPAN	240	97	COSOLTEPEC	215	163	ZAPOTE	611
32. CHICUEYACO TZINACAPAN	368	98	PEZMATA + PAPALOCONTITAN	316	164	LA CANTERA	470
33 TUZAMAPAN XILOXOCH	450	99	SAN MARTIN	728	165	LA POSTA	313
34 XIUTECUAPAN XILOXOCH	407	100	FSCATACHUCHUT	616	166	CRUZ VERDE	635
35 CACATECUHUTA XILOX	258	101	CAXTAMUSIN	221	167	ATZALAN	292
36 COSAMALOMILA	327	102	PATY	879	168	I A MANZANII I A	262
37 TECOI TEPEC TZINAC	534	102	ΤΔΚΔΙΖΔΡς	498	169	VAUTETEI CO	284
38 SANTIOPAN VOHUALICH	301	103	FCATLAN	738	170	CUALITAMANIS	204
30 CAPOLA VANCTI	312	104	TECPANZINGO	583	170	AMATITAN	242
40 TATAHUITAI TIPAN	245	105	SAN RAFAFLAXOLOTIA	503	172	HUAPALEGCAN	628
40 TATAHOHALIHAN 41 DEVES HOCDAN DE HCO	482	100	TEDA NVEHUAI	345	172	OCOTEPEC DE C	351
41 KETES HOGI AN DE HOO.	402	107	LA UNION A TIOVA N	257	174	TZONTECOMATA	286
42 LIMONTITA ZACATIDAN	221	100	DIDIANO HEDNANDEZ	231 672	174	IZONIECOMATA VALTIDAC	551
45 LINONTITA ZACATIPAN	3/0	109	ICNA CIO ZA DA COZA	407	175	CHICUA CENCUA UTLA	200
44 IDCUARUTA ZACATIP. 45 LASHAMACASZACATIDAN	245	110		407	170	VOCOVOLADAN	250
45 LAS HAMACAS ZACA IIPAN	217	111		641	170	AUUATA	250
40 CUAUTAMANCA 47. CAUUA VOLCO TZICUU AN	258	112	SANTA CATARINA	041 704	170		338
47 CAHUA JOLCO IZICUILAN	338 352	113	LA LIMA	704	1/9		455
48 A TEMOLOJ CUETZ. 40. TIVA DA NITENO	253	114	JUNIA ARRO IO ZARCO	302	180	A LEMETA	258
49 TIAPANTENO	218	115	TEXCALLACO	490	181		297
50 TALCULUL CUEIZ.	236	110	TEXCALACO	491	182	CALCAHUALCO	317
SI ZOQUIACO	304	117	COYOPOL	481	183	CUACULLO PB	639
52 TENANIKAN	269	118	LOMA BONITA	238	184	GONZALO BAUTISTA	424
53 XILCUAUTA	351	119	SAN M. CAPULINES	546	185	IXTACAPAN	413
54 CUATRO CAMINOS	2/5	120	MAXTACO	573	186	JILOTEPEC (ZACAPOAXTLA)	555
55 ZILTEPEC	288	121	EL FRESNILLO	573	187	NEXPANATENO	357
56 LA AGUARDIENTERA	292	122	ACAMALOTA	211	188	COL. INDEPENDENCIA	240
57 LOS PARAJES	445	123	AJOCOTZINGO	495	189	COHUATZALPAN	423
58 A SERRADEROS	324	124	CALATEPEC	437	190	COL. INSURGENTES	248
59 COATZALAN + TLATZINTAN	307	125	CUACUALAXTLA	252	191	SAN CARLOS	276
60 TENEXTEPEC	278	126	CUAUTLAMINGO	603	192	MORAGCO	217
61 CUAPALTEPEC	313	127	CHICUACO	461	193	OCTIMAXAL 1º SECCION	235
62 PUTAXCAT	767	128	ELOXOCHITAN	374	194	NEXPAN (ZACAPOAXTLA)	321
63 CHILOCOYO GPE.	426	129	HUAXTLA	602	195	XICOTENCATL 4A. SECCIÓN	298
64 KUWIC-CHUCHUT(S.F.I.M.)	767	130	EL CARMEN ILITA	608	196	SN. JOSE BUENA VISTA	358
65 TETELILLA COPLADE	290	131	JILIAPAN	313	197	XALEHUALA	211
66 PASO REAL	237	132	EL PROGRESO	461	198	AMATLAN	317

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Table 5 Communities suitable for allocation or improvement of clinics

# Community	Population
1 SAN AMBROSIO = LAS CANOAS	631
2 SAN NICOLAS	751
3 TEZOMPAN	544
4 EL CUATRO	468
5 LAS DELICIAS	855
6 HUEXOTENO	520
7 GACHUPINATE (RANCHON.)	798
8 RANCHO NUEVO	679
9 CUAHUTAPANALOYAN	551
10 XALCUAUATLA REYES H.	703
11 XALTZINTA ZACATIPAN	543
12 CHIPAHUATLAN	996
13 HUEHUEYMICO	891
14 GOMEZ ORIENTE	1008
15 OCOTA	921
16 PLAN DE GUADALUPE	875
17 ILITA	916
18 SAN ISIDRO	1181
19 PAHUATA	871
20 FCO. I. MADERO	971
21 PROGRESO	839
22 TALZECUALA	839
23 TEZOCOYOHUAC	921
24 XALTIPAC	948
25 H. 5 DE MAYO	719
26 XILITA	918
27 ACUACO	887
28 LAS TRANCAS E.E.C	831
	22575

Table 6 Communities suitable for allocation or improvement of hospitals

# Community	Population
1 CALA NORTE	1677
2 TANHUISCO	1367
3 YOPI	1478
4 ANALCO	1137
5 TEPEPAN	1131
6 LIPUNTAHUACA	1515
7 AHUATEPEC (HUEYAPAN)	1037
8 NEXPAN	1164
9 IGNACIO ALLENDE	1324
10 PUMACACHOCOCHUCHUT	1114
11 IXTICPAN	1647
12 IXTLAHUACAN	1117
13 SAN DIEGO	1629
14 SAN JUAN TEZONGO	1151
15 XOLOATENO	2899
16 CUAXOSPAN	1066
17 SECCION 23	1147
18 PEZMATLAN	1221
19 SANTIAGO	1617
20 NEXTICAPAN	1066
21 XALTETELA	1514
22 SAN FRANCISCO ZACAPEXPAN	2044
23 NANACATLAN	1072
24 MORELOS (ZARAGOZA)	1357
	33491





Figure 5 Geographical visualization of non-eligible locations, and locations suitable for improvement or establishment of health homes, clinics, and hospitals



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Once the locations were identified, a suitable allocation of communities to healthcare facilities must be performed to make appropriate medical referrals. For this, it is expected that policies regarding optimal criteria to establish the medical needs are developed by the Ministry of Health. Figure 6 presents the hierarchical referral scheme between all communities and healthcare facilities. Note that, as equality is sought with this scheme, communities in non-eligible locations can be referred directly to health homes (NSL-HCH), clinics (NSL-C) and hospitals (NSL-H). Then, patients in communities with health homes can be referred directly to locations with clinics (HCH-C) and hospitals (HCH-H). Finally, patients in communities with clinics can be referred directly to hospitals (C-H).



Figure 6 Hierarchical referral decision model for the health service network

Figure 7 presents the allocations of patients in noneligible locations to facilities in locations with (a) health homes, (b) clinics, and (c) hospitals. This allocation was performed considering the minimum geographical distance metric [18]:

$$d_{AB} = R \times Arcos(sin\varphi_A sin\varphi_B + cos\varphi_A cos\varphi_B cos(\lambda_A - \lambda_B)).$$
(1)

In (1), the distance (arc length) between two locations (A and B) is computed from their latitude coordinates ( $\varphi_A$  and  $\varphi_B$ ) and longitude coordinates ( $\lambda_A$  and  $\lambda_B$ ). R is the Earths radius which is approximately equal to 6371 km.

Figure 8 presents the allocations of patients in locations with health homes to facilities in locations with (a) clinics, and (b) hospitals. Then, Figure 9 presents the allocations of patients in locations with clinics to facilities in locations with hospitals. These results are important because they contribute to determine an optimal number of required facilities. In example, if considering the minimum distance criterion, there are 10 locations for hospitals which would serve only its community. In such case, resources can be optimized to increase the infrastructure of other hospitals in the network and reduce the number of facilities.

Specifically, cluster W involves three locations for hospitals which would serve five locations with clinics. Due to economical restrictions, and geographic proximity, a single hospital could be established to serve all allocated clinics. The same can be performed for cluster X which involves two locations for hospitals (which are very close) and five clinics. Note that due to geographic proximity, and optimization of resources, all these facilities could be replaced by a single clinic or hospital. This reasoning can be applied to clusters Y and Z. Specifically for cluster Z, there are more candidate locations for hospitals than for clinics (10 vs. 2 respectively). If considering its proximity to cluster Y, cluster Z could be eliminated from the selection process and allocate all communities within it to the health facilities in cluster Y. These are the kind of decisions which can be performed with the results of the present work.

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### 5 Conclusions and future work

It is important that the design of the health service network considers governmental policy development. As analysed in [19] policies are important to regulate informal community participation (interactions between health program supervisors and local authorities, and interactions between clinic doctors and villagers) as this has an impact on local health program implementation.

Although governmental economic resources for investment in infrastructure is limited, the present work provides a benchmark regarding the potential number of locations to improve or establish three types of healthcare facilities: healthcare homes, clinics, and hospitals. As presented in Figure 6 a hierarchical decision model, supported by appropriate referral policies and criteria, can be used to optimize the transport of patients throughout the network.

As presented in Figure 9, some locations for hospitals are geographically very close and would only serve its community. As economic resources are deemed crucial for governmental decisions, the present work contributes with the data to support specific decisions regarding the number of facilities of each type to be established within a certain region. This would also include other decisions involving capacities (number of beds, waiting rooms, surgery equipment, personnel profiles, etc.). Once these facilities are formally planned, an appropriate transportation network can be considered to connect them in a more efficient way. Thus, this could support the future planning for development of road infrastructure. In this context, a proposal based on the the capacitated vehicle routing problem (CVRP) can provide the routes and number of ambulances required to serve the communities within the network with the minimum time and distance.

Another opportunity to extend the present work is to gather information regarding the full services which can be provided at each facility. In example, although hospitals have the equipment to perform thoracic surgeries, the equipment is not suitable for brain surgeries. In such case, patients must be referred to top-level hospitals which are frequently located in large cities. The extended network must consider these cases.

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